



ORCHARD RIDGE

Senior Living

ANNUAL
REPORT
2025



From the Executive Director

As I reflect on my first full year at Orchard Ridge Senior Living, I am overwhelmed with gratitude. Every day, I have the privilege of witnessing the impact our mission has on the lives of older adults throughout our community. It is clear that the services we provide are not only valued, but truly needed.

What makes Orchard Ridge special is the people who make this mission possible. Our member churches, volunteers, donors, and community partners continually demonstrate what it means to care for one another. Their support allows us to extend compassion and dignity to residents, including those who have exhausted their financial resources and have nowhere else to turn.

I am also incredibly thankful for our staff. Their dedication, kindness, and commitment create a place that residents are proud to call home. The care they provide each day is the foundation of our mission and the reason so many lives are touched by Orchard Ridge.

As we look to the future, I remain grateful for the opportunity to serve alongside so many caring individuals. Together, we are making a difference in the lives of older adults and ensuring Orchard Ridge remains a place where faith, compassion, and community come together.

Ashley Healey



Board of Directors

Luke Russell-President
Rhonda Roth-Vice President
Ann Farrar-Treasurer
Lisa Rakes-Secretary
Kristina Alexander
Jody Azevedo
Dr. Don Chisholm
Gayne Clifford
Shawn Langenderfer
Sarah McLain
Michael Nail
Derrick Phelps
Dave Teater
Amy Voeller
Marc Wallace

*Our mission is to provide a faith based
loving home that honors older adults.*

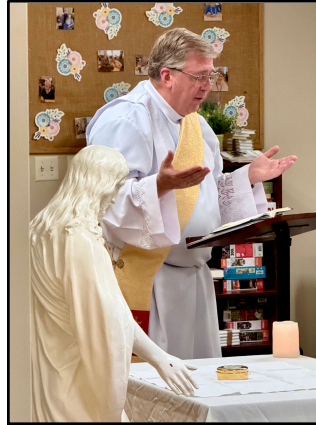
Orchard Ridge's Values:

Christ Centered
Respect
Excellent Care
Trust
Dignity

Because of Orchard Ridge's mission we have never asked a resident to leave due to lack of finances. Up to 30% of our residents depend upon our Charitable Care. This is the cornerstone of who we are and what separates us from many other senior living communities.

Member Churches

American Lutheran Church- Newport
Anthem Hayden
Calvary Lutheran Church
Canvas Church
Christ the King Lutheran Church
Community United Methodist Church
First Presbyterian Church
First Lutheran Church-Sandpoint
First Lutheran Church-Spirit Lake
Lutheran Church of the Master
New Life Church
Our Savior Lutheran Church- Pinehurst
Peace Lutheran Church
Shepherd of the Hills Lutheran Church
St. George Catholic Church
St. Luke's Episcopal Church
St. Pius Catholic Church
St. Thomas the Apostle Catholic Church
Trinity Lutheran Church- Coeur d'Alene

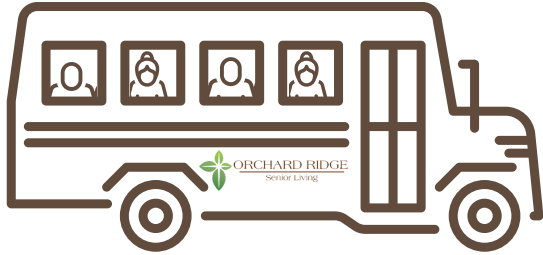


Impact of Churches

- Sunday afternoon church services
- Bible Studies/Communion Services
- Weekly Catholic Communion
- Monthly Catholic Mass
- Personal Pastoral Visits
- Christmas Baskets provided for each Assisted Living/Memory Care resident with leftover toiletry items for Grove Residents
- Provided \$1,757 for Resident Haircuts
- Holiday Parties & Treats
- Monthly Resident Birthday Bashes
- Music/Hymn Times
- Ladies Sewing Groups provided 80 shirt protectors, 47 walker pockets, 8 lap quilts
- Church Giving for 2025: \$28,051

Fundraising

- Year Total: \$432,709
- Donors: 375
- Able to purchase new bus!!



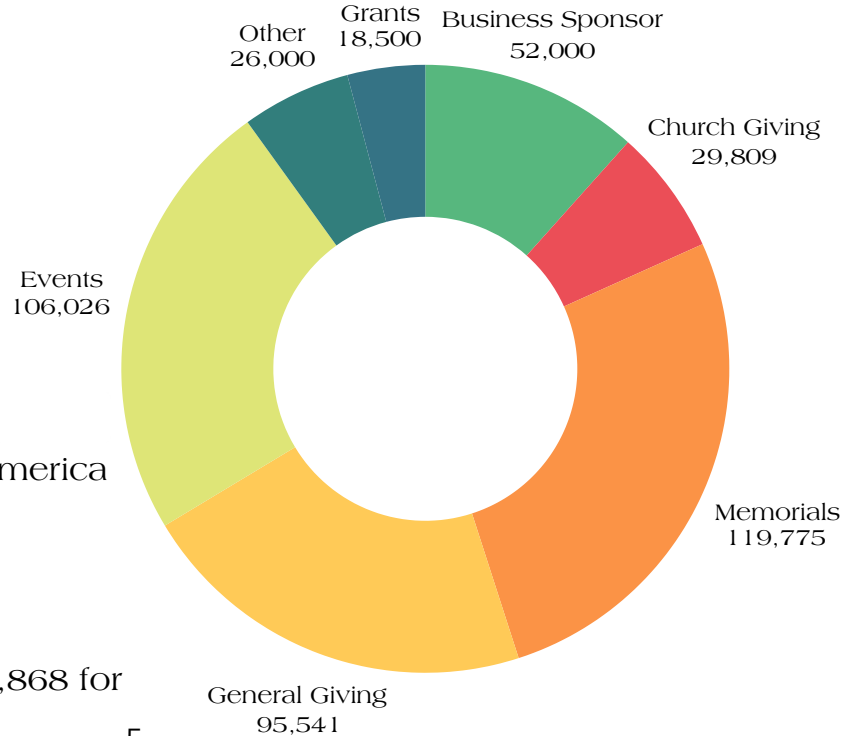
Grants

- Cancer & Community Charities
- Evangelical Lutheran Church in America
- Avista Foundation

Estate Sales

- Hours volunteered: 1207
- Raised in Sales: \$14,047 total, \$6,868 for Orchard Ridge

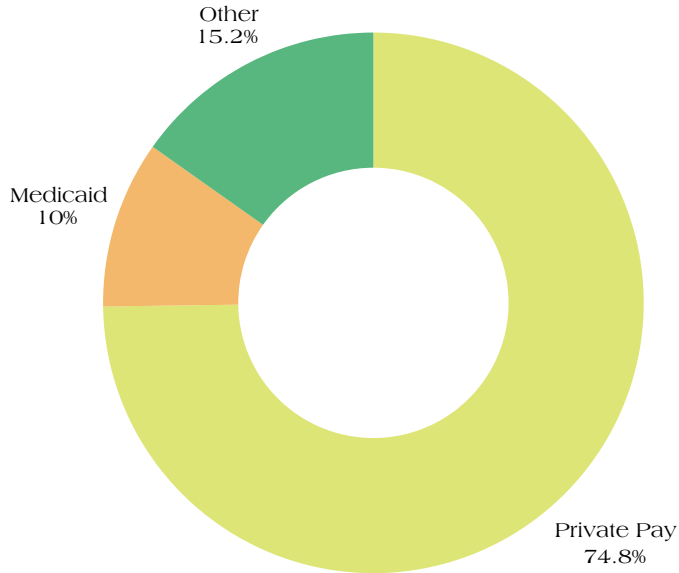
Thank you to all our donors for making 2025 a success!



Assisted Living & Memory Care Financials

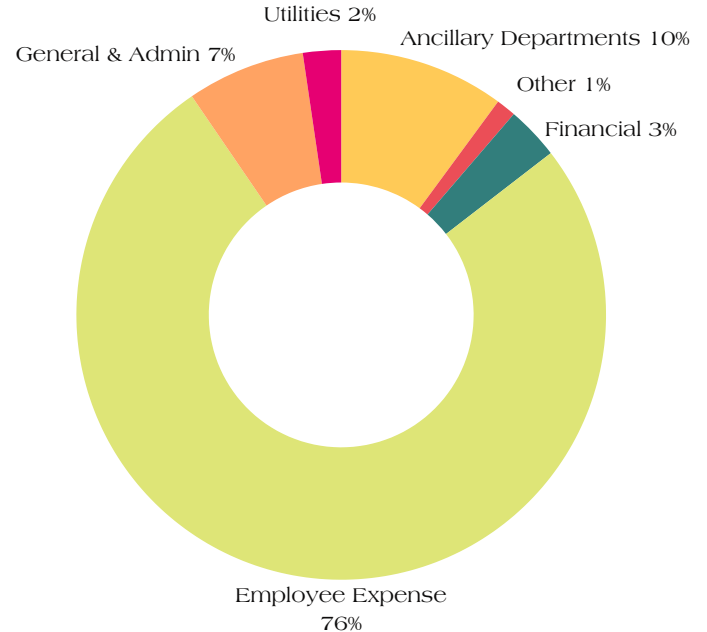
Operating Revenue

\$5,469,649.06



Operating Expenses

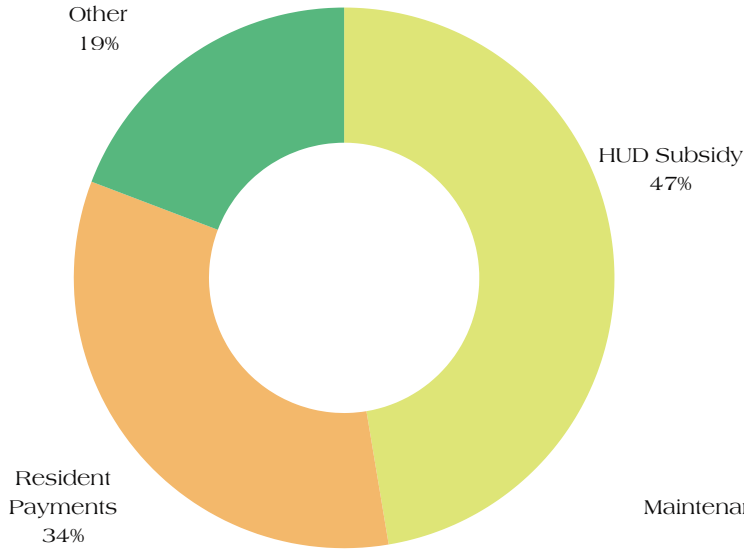
\$5,189,897.47



Independent Living Financials

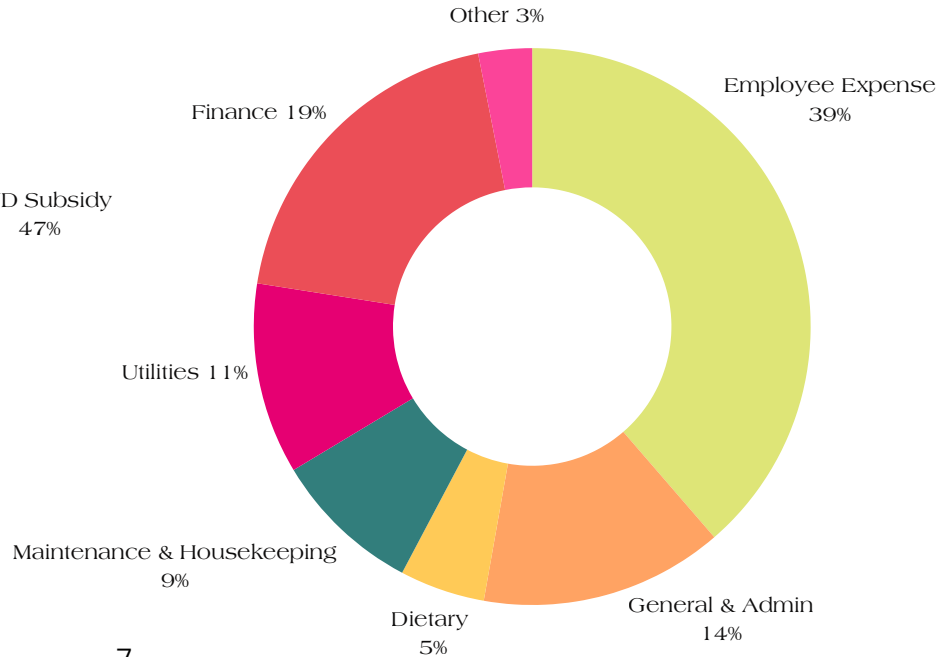
Operating Revenue

\$2,646,824.51



Operating Expenses

\$1,938,735.89



Update- Assisted Living/ Memory Care

Average resident:

- 87 year old female
- Has dementia or Alzheimer's
- Needs help with most Activities of Daily Living
- Average cost of Assisted Living: \$7,500/month
- Average cost of Memory Care: \$8,000/month

Admissions:

- Received calls from 96 requesting charitable care
- Supported 33 residents with our charitable care
- Moved 4 residents over from Grove
- Moved 5 residents from Assisted Living to Memory Care due to change in care needs

Volunteers:

- Churches engaged in volunteering: 18
- Individual volunteers went from 56 to 60
- Volunteer Hours: 1900
- Volunteers help with church services, estate sales, scenic drives, bingo, reading to residents, doing nails, providing musical entertainment, pet therapy, one on one visits, crafts, decorating, parties, etc.



Update- Grove Independent Living



Average Resident:

- 89 years old, female
- Income of \$22,785/year for Grove Main with rent of \$499/month
- Income of \$17,344/year for Grove East with rent of \$370/month
- 50% have vehicles

Admissions:

- 28 Move-ins (Grove reached 100% full occupancy)
- 10 Residents Moved to Assisted Living/Memory Care or Skilled Nursing
- Wait for Independent Living: 1-2 years
- Length of stay: 4-5 years

Assistance:

- Service coordinators provided 3,566 services to 150 residents, such as help with food stamps, transportation, advocating, fraud prevention, etc., totaling a savings of \$21,225 for those residents.



The Arbor Independent Living

Orchard Ridge has been planning for The Arbor Independent Living for many years now. It has finally come to fruition and opened in March. There are 31 market rate apartments, each with a full kitchen, walk-in shower and laundry appliances. There is a lovely community room, fitness room, and bbq patio for their use.



The Arbor has strengthened Orchard Ridge's mission by filling a long-standing gap in our campus continuum. Independent seniors who do not qualify for subsidized housing now have the opportunity to join our community, while families can remain connected even when loved ones require different levels of care. The Arbor also provides an important source of financial sustainability, helping support the compassionate care we provide to assisted living residents across our campus.

Additional Ways to Give

Orchard Ridge has several ways that you can give that are guaranteed to make a long-term impact! We have endowment funds set up at both Innovia Foundation (\$90,000) and Idaho Community Foundation (\$60,000) to ensure that Orchard Ridge can care for many more generations of seniors who need charitable care.



What is an Endowment Fund?

It's a fund where the original gift...

- Is invested to grow over time,
- With only the set distribution allowance spent from the fund annually,
- So the fund will exist to support the organization forever... and ever.

Orchard Ridge can also accept gifts of assets, many of which can provide significant tax benefits such as:

- IRA & Qualified Retirement Plans
- Stock Transfers
- Real Estate
- Life Insurance
- Charitable Remainder Trust

We invite you to consider including us in your will or estate planning. Even a small percentage of your estate can grow into a significant contribution, doing immense good when combined with the generosity of others.

Year One



A fund is established with a \$25,000 gift.

Initial gift grows & pays out a board-approved spending allowance each year.

15 Years Later



The fund made \$20,169 in cumulative payouts, and has a \$32,431 endowed fund balance.

Original balance is growing & payouts are being distributed. The gift has more than doubled!

30 Years* Later



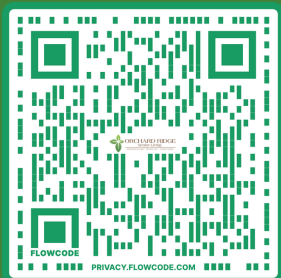
The fund made \$46,333 in cumulative payouts, and has a \$42,070 endowed fund balance.

Original balance & payouts distributed continue to grow. The gift is more than 3 times the size of the original gift.

*Based on estimated annual growth rate of 7.5% and 4.75% spending allowance for payouts.



For more information or
ways to give:



Independent Living: The Grove

702 N. Highway 95
Coeur d'Alene, ID 83814

Independent Living: The Arbor

700 N. Highway 95
Coeur d'Alene, ID 83814

Assisted Living & Memory Care

624 W. Harrison Ave.
Coeur d'Alene, ID 83814

(208) 664-8119
www.theorchardcda.org